

Ocean Rate Bulletin



Wine:

Total TEU/FEU:

The numerator represents the total number of 20-foot equivalent unit (TEU) shipped, by all carriers, during October, 2004. The denominator represents the total number of TEU shipped, by all carriers, throughout the 2004 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, October, 2004.

Market Share-October:

Each carrier's current market share is based on the number of containers shipped during October, 2004. Source: PIERS, October, 2004.

Market Share-CY 2004:

Each carrier's market share is based on the total number of containers shipped throughout the 2004 calendar year. Source: PIERS, 2004.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web", and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for December 31, 2004. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztaiff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Wine are quoted on full 40-foot dry or refrigerated containers depending on the demand for the shipments moving that quarter.

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- TEU = 20-foot Equivalent Unit (20-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 690-1304 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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L.A./L.B./Oakland Ports To Antwerp, Belgium

Wine

Monthly Market Share For: October 2004

Month\Year: 104.8 \ 1,522.3

Month\Year: 104.6 \ 1,522.5

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Star Shipping	31%	17%	28										
Hapag-Lloyd	28%	25%	23	\$575	\$630	\$40	7%	\$500		\$1900		15 KT	\$12,299
NYK Line	16%	6%	23	\$575	\$630	\$40	7%	\$500		\$1900		15 KT	\$12,299
Mexican Line	14%	11%	11	\$4,400 ¹									\$4,400
P&O Nedlloyd	11%	27%	23	\$575	\$630	\$40	7%	\$375				15 KT	\$10,274
Lykes Lines	1%	0%	25										
Evergreen	0%	9%	26										
OOCL	0%	4%	21	\$575	\$630	\$40	7%	\$500		\$1900		15 KT	\$12,299
Average Container Rate													\$10,347

¹ Rate is per container

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L.A./L.B./Oakland Ports To Bangkok, Thailand

Wine

Monthly Market Share For: October 2004

Month\Year: 8.1 \ 44.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	74%	68%	17										
OOCL	13%	5%	20	\$1,650	\$275	\$40							\$1,965
NYK Line	12%	9%	29										
P&O Nedlloyd	0%	11%	22										
Average Container Rate													\$1,965

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L.A./L.B./Oakland Ports To Busan, South Korea

Wine

Monthly Market Share For: October 2004

Month\Year: 63.5 \ 14.7

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	63%	15%	9										
MOL	37%	7%	13										
APL	0%	54%	10	\$3,334 ²³	\$220	\$40							\$3,594
Maersk-SeaLand	0%	20%	12	\$725 ²³	\$220	\$40							\$985

Average Container Rate

²³ Rate is based on a 20 foot container, not a 40 foot container.

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L.A./L.B./Oakland Ports To Felixstowe, UK

Wine

Monthly Market Share For: October 2004

Month\Year: 40.0 \ 898.4

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Hanjin	60%	76%	9										
Yang Ming	40%	23%											

Average Container Rate

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L.A./L.B./Oakland Ports To Hong Kong

Wine

Monthly Market Share For: October 2004

Month\Year: 19.1 \ 195.1

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hapag-Lloyd	32%	18%	12	\$208 ²²	\$14 ¹⁶	\$40						19 KT	\$4,258
K Line	31%	22%	13	\$1,247	\$192	\$40							\$1,497
Yang Ming	26%	12%	16										
P&O Nedlloyd	10%	24%	12	\$1,800	\$275	\$40							\$2,115
Hanjin	0%	6%	11										
COSCO	0%	6%	16										
MOL	0%	6%	15										
OOCL	0%	4%	12	\$1,285 ²³	\$220	\$40							\$1,545
Average Container Rate													\$2,799

16 Rate is calculated per KT not by container.

22 Rate is for refrigerated shipment, not dry shipment.

23 Rate is based on a 20 foot container, not a 40 foot container.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Wine

Monthly Market Share For: October 2004

Month\Year: 20.6 \ 200.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
K Line	68%	67%	13	\$1,750 ²¹	\$140	\$40							\$1,930
Yang Ming	27%	13%	13										
NYK Line	5%	8%	11										
OOCL	0%	1%	13										
Maersk-SeaLand	0%	5%	21	\$650	\$220	\$40							\$910
Average Container Rate													\$1,930

²¹ Rate is for a dry shipment, not a refrigerated shipment.

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L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Wine

Monthly Market Share For: October 2004

Month\Year: 15.0 \ 62.6

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	67%	78%	19										
MOL	33%	13%	28										
Hapag-Lloyd	0%	3%	21	\$2,100	\$275	\$40							\$2,415

Average Container Rate

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L.A./L.B./Oakland Ports To Rotterdam, Netherlands

Wine

Monthly Market Share For: October 2004

Month\Year: 284.0 \ 3,125.1

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hapag-Lloyd	44%	29%	28	\$575 ¹⁶	\$630 ¹	\$40	7%	\$500					\$10,399
Mexican Line	20%	5%	14	\$4,400									\$4,400
P&O Nedlloyd	16%	31%	27	\$575 ¹⁶	\$630 ¹	\$40	7%	\$375				15 KT	\$10,274
Star Shipping	12%	8%	29										
NYK Line	7%	2%	26	\$575 ¹⁶	\$630 ¹	\$40	7%	\$500					\$10,399
Evergreen	1%	4%	30	\$2,000 ²¹									\$2,000
Hanjin	0%	13%	12										
Maersk-SeaLand	0%	4%	21	\$575 ¹⁶	\$630 ¹	\$40	7%	\$500					\$10,399
Average Container Rate													\$8,917

1 Rate is per container

16 Rate is calculated per KT not by container.

21 Rate is for a dry shipment, not a refrigerated shipment.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Singapore

Wine

Monthly Market Share For: October 2004

Month\Year: 13.9 \ 125.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	36%	26%	16										
Hapag-Lloyd	21%	26%	17	\$1,880	\$275	\$40							\$2,195
P&O Nedlloyd	14%	27%	17										
K Line	14%	7%	19										
Lloyd Trestino	14%	2%	23										
Yang Ming	0%	6%	21										
Average Container Rate													\$2,195

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L.A./L.B./Oakland Ports To Sydney, Australia

Wine

Monthly Market Share For: October 2004

Month\Year: 12.0 \ 58.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Australia New Zealand	100%	90%	29	\$3,800									\$3,800
OOCL	0%	7%	31	\$2,300	\$76	\$40	6%		\$580				\$3,134
Average Container Rate													\$3,800

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Tokyo, Japan

Wine

Monthly Market Share For: October 2004

Month\Year: 86.0 \ 1,665.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
K Line	29%	15%	8	\$2,900 ²³	\$112	\$40							\$3,052
Hanjin	27%	17%	9										
OOCL	17%	24%	9	\$1,035 ²³	\$220	\$40							\$1,295
Hyundai	9%	7%	12										
NYK Line	8%	7%	9	\$1,250	\$275								\$1,525
P&O Nedlloyd	5%	13%	8										
Yang Ming	2%	0%	10										
Maersk-SeaLand	1%	1%	12	\$725	\$275	\$40							\$1,040
MOL	1%	0%	11										
Evergreen	0%	9%	19										
Hapag-Lloyd	0%	4%	9	\$193 ²²	\$14	\$40	49%					21 KT	\$6,373
Average Container Rate													\$2,238

22 Rate is for refrigerated shipment, not dry shipment.

23 Rate is based on a 20 foot container, not a 40 foot container.

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LA/LB/Oakland ports To Thamesport, UK

Wine

Monthly Market Share For: October 2004

Month\Year: 1,341.6 \ 10,056.7

Month\Year: 1,341.6 \ 10,056.7

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Mexican Line	61%	31%	17	\$4,400 ¹									\$4,400
Hapag-Lloyd	23%	40%	25	\$558 ¹⁶	\$630 ¹	\$40	7%	\$500				15 KT	\$10,126
P&O Nedlloyd	11%	23%	24	\$558 ¹⁶	\$630 ¹	\$40	7%	\$375				15 KT	\$10,001
NYK Line	5%	5%	22	\$558 ¹⁶	\$630 ¹		7%	\$500				15 KT	\$10,086
Evergreen	0%	1%	29										
Average Container Rate													\$6,631

¹ Rate is per container

¹⁶ Rate is calculated per KT not by container.